





**A**SSOCIATION OF

INDEPENDENT

**A**DJUSTERS,

INC.

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Geoffrey LaMarche William Westfield Chris Murray Kimberlee Blake Labell Margaret A. Reilly Stephen G. Ciurczak, CPCU

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Charles J. Reilly, Jr.

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#### LEGISLATIVE:

Thomas E. Erhardt Erik Himelein Charles J. Reilly, Jr.

#### GRIEVANCE:

Geoffrey LaMarche

#### JOURNAL:

Margaret A. Reilly

#### WEBSITE:

Margaret A. Reilly

#### CORRESPONDING SECRETARY:

Dorothy B. Boyle

#### ADVISORY COUNSEL:

Cozen O'Connor

#### E & O BOND PROGRAM:

CPLIC—Claims Professional Liability Insurance Program

# 1111 BROADHOLLOW RD, SUITE 320 FARMINGDALE, NY 11735

# PRESIDENT MICHAEL E. ERHARDT

1111 Broadhollow Rd, Ste. 320 FARMINGDALE, NY 11735 (631) 465-0877

# EDWARD R. REILLY, IV

15 MAIDEN LANE, STE 708 NEW YORK, NY 10038 (212) 233-4646

# VISE PRESIDENT - SEC/TREAS MATTHEW D. SHERMAN

P.O. Box 447 CLIFTON PARK, NY 12065 (518) 240-1375

# WEST REGIONAL - VICE PRESIDENT DOUGLAS GALENZA

3815 California Road Orchard Park, NY 14127 (585) 362-2413

Professional — Expertise & Knowledge — Quality — Integrity—Service
July 15, 2025

# Dear NYAIAI Sponsors::

On behalf of the New York Association of Independent Adjusters, Inc., we would like to invite you to attend our 84<sup>th</sup> Annual NYAIAI Convention to be held at the Hotel Brookmere in Saratoga Springs, NY September 25<sup>th</sup> to 28<sup>th</sup>, 2025.

In order to attend, your firm must Sponsor an Event by completing the Sponsorship Opportunity Form attached. If attending, please complete the Sponsor Registration Form and include all attendees that will be attending.

Experience the charm, tradition, and natural beauty of Saratoga Springs at the Brookmere. Nestled on nearly 10 acres amidst lush foliage and tranquil wetlands. Formerly the site of the historic Longfellow's Hotel & Restaurant. The new hotel pays homage to its rich architectural legacy. Enjoy strolling by local shops in Saratoga or taking in all that the Brookmere has to offer.

On Thursday, September 25th, Convention Registration will begin at 2:00 pm followed by a Welcome Cocktail Reception and hors d'oeuvres at 5:30pm to 7:30.

On Friday, September 26th, breakfast will begin at 7:00 am. The Golf Event will be held at the beautiful Saratoga Golf Club, 1st tee time will begin at noon. The non-golfers will have lunch and a guided tour of Downtown Saratoga. Friday evening there will be a Cocktail Party followed by Dinner.

On Saturday, September 27<sup>th</sup> breakfast will begin at 7:00. We have three excellent speakers scheduled; Steve Bouzan of YOUNG & Associates, Patrick Kelahan of MC Consultants, and Chris Casaleggio of Vertex Engineering. Saturday afternoon we will be having a tour of the Horse Racing Hall of Fame & Fasig Tipton including lunch. Saturday evening there is a Cocktail Party followed by the Grand Banquet at 7:00 pm. Jackets are suggested for Saturday Night Banquet.

Sponsorship, Registration & Golf Form payments should be submitted as

follows:

Mail check:

**NYAIAI** 

1111 Broadhollow Road, Suite 320

Farmingdale, NY 11735

Website:

nyadjusters.org

Fax:

(631)465-0878

Email:

nyaiai@aol.com

If attending, PLEASE register with the hotel as soon as you receive this Convention Packet by calling (518) 300-1602. Be sure to mention the New York Association of Independent Adjusters block of rooms or use the following link that the hotel has provided:

https://us01.iqwebbook.com/BHNY159/~/?coupon=FORTOR&arrivalDate=Thu,%20Sep%2025%202025&departureDate=Sun,%20Sep%2028%202025

Hotel Standard Room \$229.00 plus tax per night Thursday to Sunday Please note the Cutoff Date for the hotel room block is 8/15/2025.

The Convention provides an excellent opportunity to renew old friendships or make new ones, share in new technology and attend educational sessions. Should you have any questions, please feel free to contact Matt Sherman at (518) 240-1375 or by email <a href="mailto:mdsherman@focusadjusters.com">mdsherman@focusadjusters.com</a> or Dot Boyle (631) 465-0877 or by email <a href="mailto:nyaiai@aol.com">nyaiai@aol.com</a>.

Very truly yours,

Matthew D. Sherman

Matthew D. Sherman NYAIAI – Vice President 2025 Convention Chairman

# 2025 NYAIAI SPONSORSHIP PACKAGES

# Diamond Sponsorship - \$ 2,500

# Save \$250 Off One Registration Fee

- Saturday Night Cocktail Party
- Saturday Night Banquet Dinner Reception
- Friday Non-Golfers Lunch
- Friday Non-Golfers Saratoga Tour
- Friday Night Cocktail Party
- Friday Night Dinner
- Thursday Night Welcome Cocktail Reception
- Golf Outing Prizes
- Golf Outing Lunch
- Gift Bag Totes
- Gift Bag Items
- Friday thru Sunday Breakfast

# Gold Sponsorship - \$ 1,000

- Saturday Night Cocktail Party
- Saturday Night Hospitality
- Friday Night Cocktail Party
- Friday Night Hospitality

# Platinum Sponsorship - \$ 1,750

## Save \$175 Off One Registration Fee

- · Saturday Horse Racing Hall of Fame
- Saturday Lunch
- · Saturday Night Cocktail Party
- Friday Non-Golfers Saratoga Tour
- Friday Night Cocktail Party
- · Friday Night Dinner
- Gift Bag Totes
- · Gift Bag Items
- Friday thru Sunday Breakfast

# Silver Sponsorship - \$ 500

- · Saturday Night Hospitality
- Friday Night Hospitality
- Gift Bags
- Golf Prizes

Please complete & return this entire form with your Sponsorship Pledge. We appreciate your generosity & thank you for your continued support. Your Sponsorship Pledge enables us to hold successful Conventions year after year.

Company Name:			
Attendees:			
Address:	City/State/2	ip	
Phone:	Fax:		
Email:	Name:		:=
Sponsorship Level: Diamond, Plat	inum, Gold	or Silver	E
Please find check enclosed in the amoun	t of \$		
I will also bring a promotional gift/giveav	ways for the gift bag		_

Make payment to NYAIAI via Website or Check Mail & return this form to:

NY Association of Independent Adjusters, Inc., 1111 Broadhollow Road, Suite 320, Farmingdale, NY 11735 Any Questions please call – Matt Sherman (518) 240-1375 or Email: mdsherman@focusadjusters.com

or Dot Boyle (631) 465-0877 or Email: nyaiai@aol.com

# **Sponsor Registration Form**

# NEW YORK ASSOCIATION OF INDEPENDENT ADJUSTERS, INC.

84th Annual Convention September 25th, 26th, 27th & 28th, 2025

The Hotel Brookmere & Arbor Spa

500 Union Avenue, Saratoga Springs, NY 12866

Website: <a href="https://www.hotelbrookmere.com">www.hotelbrookmere.com</a> Phone: 518-300-1602 or 1-844-276-6563

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Thursday: Welcome Reception Cocktail Party. Breakfast: Friday, Saturday & Sunday.

Friday: Non-Golfer Ghosts of Saratoga Guided Tour & Lunch, Friday Night Cocktail Party & Dinner.

Saturday: 2 Educational Sessions, Horse Racing Tour, Lunch, Racing Hall of Fame & Fasig-Tipton & Saturday Night

Cocktail Party & Grand Banquet.

Hospitality: Friday & Saturday Nights.

<b>HOSPITAILTY</b> : Friday & Salurday Nights.				
\$625.00 – Sponsor \$495.00 - Spouse/Guest/Signific	ant Other	All Convention Events except Golf		
Firm Name:		Name:		
Firm Address:		. Email:		
Firm Tel. #:		-		
NAME	REG. FEE \$	SPOUSE/GUEST	REG. FEE \$	
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REGISTRATION MAY BE PAID ON WEBSITE: nyadjusters.org OR

Please make all checks payable to: NY Association of Independent Adjusters, Inc.

Mail or email registration form to: 1111 Broadhollow Rd., Suite 320

Farmingdale, NY 11735

**Total** 

Attn: Dot Boyle nyaiai@aol.com

## • FOR HOTEL RESERVATION USE LINK BELOW:

**Total** 

https://us01.iqwebbook.com/BHNY159/~/?coupon=FORTOR&arrivalDate=Thu,%20Sep%2025%202025&departureDate=Sun,%20Sep%2028%202025

# N.Y. Association of Independent Adjusters, Inc. 2025 NYAIAI CONVENTION ~ SCHEDULE OF EVENTS

# **Brookmere Hotel & Spa**

# 500 Union Avenue, Saratoga Springs, NY 12866 September 25<sup>th</sup> to 28<sup>th</sup>, 2025

(518) 584-2773

Thursday, 9/25/25	<u>5</u>
1:00 - 4:00 pm	NYAIAI Convention Registration
4:00 - 5:30 pm	NYAIAI Executive Meeting (members only)
5:30 – 7:30 pm	Welcome Reception Cocktails & Hors D'oeuvres
7:30 – 11:30 pm	Dinner at Leisure
Friday, 9/26/25	
7:00 – 10:00 am	Breakfast
8:30 – 9:00 am	NYAIAI General Membership Meeting (members only)
9:15 – 11:00 am	Liaison Committee Meeting
12:00 – 5:00 pm	Golf Event & Boxed lunch: Saratoga Golf Club
1:00 – 4:00 pm	Non-Golf Event: Guided Tour of Downtown Saratoga & Lunch
6:00 – 7:00 pm	Cocktail Reception
7:00 – 9:00 pm	Dinner Buffet
9:30 – 11:30 pm	Hospitality
<b>Saturday 9/27/25</b>	
7:00 – 10:00 am	Breakfast
9:00 - 10:00 am	Education Session:
	Topic: Mitigation Invoices and Asbestos
	Speaker: Steve Bouzan of Young & Associates
10:15 – 11:15 pm	Education Session:
	Topic: How to Enhance the Customer Experience
	<u>Speakers:</u> Patrick Kelahan of Mc Consultants &
	Chris Casaleggio of Vertex Engineering
12:00 – 4:00pm	Horse Racing Tour & lunch including Racing Hall of Fame & Fasig-Tipton
6:00 – 7:00 pm	Cocktail Reception
7:00 – 10:00 pm	Grand Banquet Dinner
10:00 – 11:30 pm	Hospitality Suite
Sunday 9/28/25	
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Departure – Have a Safe Trip Home!

Breakfast

7:00 - 10:00 am

#### **GOLF REGISTRATION FORM**

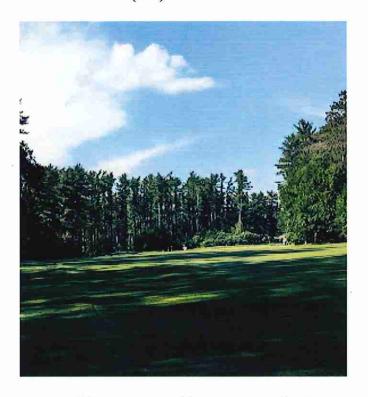
NEW YORK ASSOCIATION OF INDEPENDENT ADJUSTERS, INC. 84th ANNUAL CONVENTION

Date: Friday, September 26th, 2025

Time: 12:00 noon – 5:00 pm Place: Saratoga Golf Club 60 Roosevelt Drive

Saratoga Springs, NY 12866

(518) 584-2773



The Championship Course is one of the premier public courses in the Saratoga-Capital Region of New York State, and a consistent recipient of 4 Stars from Golf Digest's Best Places to Play. The original holes were opened in 1936. In the late 1950s golf course architect William Mitchell was brought in and designed the course we all enjoy today. Shortly thereafter, Arnold Palmer & Gary Player played a commemorative round to celebrate the course reopening. Set in a pine forest, the course derives much of its character from the majestic pines that frame several holes, creating a feeling of seclusion.

#### TOURNAMENT FORMAT: SCRAMBLE

Prizes: 1st & 2nd Place, Closest to the Pin, Longest Drive

Cost: \$150.00 includes 18 Holes, Cart, Driving Range, Box Lunch and Prizes.

Golf Fee May Be Paid on the Website: <a href="https://www.nyadjusters.org">www.nyadjusters.org</a> OR

Mail Check & Form Payable to: NY Association of Independent Adjusters, Inc.

1111 Broadhollow Rd., Suite 320

Farmingdale, NY 11735

nyaiai@aol.com

FOURSOME REQUESTED (or we will set up)		GOLF FEE	
1			
2			
3			
4			
	TOTA	AL	
Company Name:			
Name:			
Address:			
Phone:Fa	x:		
Email:			
GOLF HOLE SPONSORSHIP: YES		ADD \$150.00	
BEVERAGE SPONSORSHIP: YES		ADD \$150.00	
	GRAND TOTAL	\$	

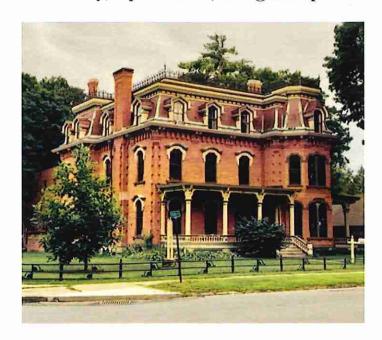
If you have any questions, please contact Matt Sherman:

Email: mdsherman@focusadjusters.com Direct: 518-240-1375

# NON-GOLFERS REGISTRATION FORM GHOSTS OF SARATOGA GUIDED WALKING TOUR & LUNCH NEW YORK ASSOCIATION OF INDEPENDENT ADJUSTERS, INC.

# 84th ANNUAL CONVENTION

Friday, September 26th, 2025 @ 12:00 pm



Come walk with us and discover the ghosts of Haunted Saratoga. Hear the stories that have lived on in our city for hundreds of years. The tour will enchant, entertain and perhaps even scare you. Our 90-minute long walking tour will take you in search of the many ghosts rumored to haunt the city. Total walking distance is less than a mile, covered at a very leisurely pace so that you can enjoy the Saratoga's infamous ghosts and haunted locations.

#### REGISTRATION FORM - Fee is included in Registration

**NAME** 

E-MAIL ADDRESS

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Please be sure to fill out this form and submit it to us so we have an accurate head count. Thank you.

Any questions, please call Matt Sherman (518) 240-1375 or Email: mdsherman@focusadjusters.com

Dot Boyle at (631) 465-0877 or Email: nyaiai@aol.com

## **REGISTRATION FORM**

# HORSE RACING TOUR, HALL OF FAME & FASIG-TIPTON & LUNCH NEW YORK ASSOCIATION OF INDEPENDENT ADJUSTERS, INC.

# 84<sup>TH</sup> ANNUAL CONVENTION

Saturday, September 27th, 2025 @ 12:00 pm



# **REGISTRATION FORM - Fee is included in Registration**

**NAME** 

E-MAIL ADDRESS

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Please be sure to fill out this form and submit it to us so we have an accurate head count. Thank you.

Any questions, please call Matt Sherman (518) 240-1375 or Email: <a href="mailto:mdsherman@focusadjusters.com">mdsherman@focusadjusters.com</a>

Dot Boyle at (631) 465-0877 or Email: <a href="mailto:nyaiai@aol.com">nyaiai@aol.com</a>